

Description

The Background Of The Invention

A. The Field of the Invention

This invention relates to the field of using a computer or computer systems to enable a novel method for creating and targeting unique advertising messages.

B. Background Information

Traditional advertisement products such as newspaper, magazine, and other print media ads; radio, television, Internet and other electronic media ads; and direct mail have the advantage of wide distribution. And even though advertisers may apply demographics research in an effort to better target their message, they still reach many people who have no interest in the product advertised.

Advertisers invest heavily in demographics research as a way to target their message beforehand. And afterwards they invest in many creative methods to track the results of their advertising. The advertisers want very much to put their message before only those people that seem likely suspects to purchase the product of the advertiser.

Despite the application of extensive demographics research, industry analysis (Direct Marketing Association) reports that about 97 out of 100 advertising mailings go straight to the trash. The method of this invention produces messages almost guaranteed to make the journey from mailbox to an individual's desk or dresser.

This results because the message comes with the implicit endorsement of the sender, and it carries personal or reminder information the user wants or needs.

1 Even with World Wide Web (the web) advertising, and sophisticated new opportunities for profiling users by
2 observing their actions, the advertiser still faces the task of trying to predict which users will make good
3 suspects for their product.

4
5 Suppose, however, we have an individual (or enterprise) who personally knows an individual and knows
6 something about their activities and interests. They have some form of pre-existing relationship, unlike the
7 mass media advertiser that takes scattergun blasts in the dark at unknown targets.

8
9 In return for the benefit of receiving a free, or at least significantly subsidized, mailing, the user will select an
10 advertising image to "carry" their personal message to an intended recipient. So we expect either the user (the
11 sender) or the recipient or both to have some affinity for the product being advertised.

12
13 Some examples will illustrate this affinity principle. A person wanting to congratulate their friend who
14 recently purchased a new VW car might choose a VW advertising image on which to send their message. An
15 uncle sending a note to a niece who he knows takes a keen interest in the stock market might choose a Charles
16 Schwab image on which to send their message. A dentist wanting to remind a patient of their appointment
17 date might choose a dental care product, such as Colgate, for their message.

18
19 We can see in each of these cases that the advertising message comes with an implicit endorsement of the
20 sender. So in addition to more highly targeting advertising messages to persons with a likely interest in the
21 message, the messages carry more weight because of the pre-existing relationship, whether personal or
22 professional, between the sender and the recipient.

23
24 The method described here creates an efficient system for creating and managing a beneficial relationship
25 among three parties: an advertiser with a message to target; a beneficial user (the sender) who wants to send a
26 real print message to someone they know, and who will enjoy the benefit of having the expense of this

1 printing and mailing subsidized by an advertising sponsor; and a recipient who receives a desired message
2 from someone they know.

4 A Summary Of The Invention

6 Here we describe a method for creating a beneficial relationship between three parties: an advertiser, a sender
7 of a message, and the recipient of the message.

9 In various embodiments of the invention, an advertising server presents to the user a gallery of advertising
10 images that convey some form of advertising message.

12 Advertisers pre-supply the service provider employing this method with one or more advertising images,
13 keywords and phrases to associate with the image, and any constraints on usage of that image.

15 The advertising server maintains a dynamic library of such images, and controls which images to show to a
16 user depending on the constraints imposed by the advertiser and the requests of the user.

18 The advertising server produces a series of displays that permit the user to browse or search among the
19 available images until they select one. Once the user has selected an image the server advances the user
20 through a series of displays that help the user enter their message and an address, and possibly optional
21 elements, such as an uploaded image, a manufacturer's coupon, or other image or text.

23 When the user indicates they have completed the transaction the server stores all information necessary to
24 carry out the request specified in the transaction.

1 The advertising server or a separate production server or servers may handle the actual production of the
2 transaction product. This entails reading and interpreting the user instructions, collecting all the requested
3 image data, encoding the complete results for production on a suitable printing device.

4
5 The advertising server or production server or a separate printing server or servers may handle the actual
6 printing of the transaction product. This may entail optimizing the order and arrangement of print products to
7 reduce production costs or increase quality. For example, the print server might print mailings in zip code
8 order to facilitate handling as bulk mail.

9
10 The service provider employing the process of this invention may locate and operate the print server at their
11 own facilities or at those of other service providers.

12
13 Although the description and figures include many claims, the scope of the Claims section alone defines the
14 invention. Only limitations found in those claims apply to the invention.

Brief Description of the Drawings

The figures illustrate the invention by way of example, and not limitation. Like references indicate similar elements.

FIG. 1 depicts the overall relationship among three parties, all users of the invention, and the invention.

FIG. 2 depicts the computer process for handling the user interaction.

FIG. 3 depicts the computer process for maintaining the image database.

FIG. 4 depicts the application of the invention to an advertiser-to-business-to-person form of interaction.

FIG. 5 depicts the computer process for handling print requests.

Detailed Description of the Drawings

The preferred embodiment of this method will be implemented by processes as depicted in the figures described below.

FIG. 1 depicts the overall relationship among three parties, all users of the invention, and the invention. The service provider enterprise **100** applying or operating the invention sits at the center of the relationship, mediating all information flow among the parties. The fact that this invention requires no direct connection among any of the using parties distinguishes this solution from other advertising models.

1 The advertiser **101** provides funding in part or in whole for the application of the invention. They do this
2 through producing and providing images that will attract users to select these images to carry their messages.
3 And the advertiser images are themselves advertising messages, providing an advertising, marketing,
4 promotional, public relations or public service message. The image information flows from the advertiser **101**
5 to the invention operator **100**. In reverse, the invention operator returns to the advertiser accounting and
6 tracking information to show how their images are used. At a most basic level the accounting can show the
7 numbers of cards sent from zip codes and to zip codes. More detailed levels can be made available in
8 accordance with privacy agreements between the users (sender and recipient) and the invention operator.

9
10 The user **102** makes use of the image gallery presented by the operator **100** of the invention. The choice of an
11 image will provide a funding source that will cover a portion or the entire cost for preparation and mailing of
12 a product to the recipient. The product could take many forms: a tangible product that is mailed: postcard,
13 flyer, letter; electronic communications: email, facsimile, telephone, wireless. The invention operator may
14 optionally collect from message recipients a response. So, for a dentist sending appointment reminders, for
15 example, the invention operator can provide a means for the recipient to connect to the invention and signal
16 their receipt and agreement with the message. And at a minimal level of reporting the invention will record
17 where and when cards are sent. Thus, if a dentist, for example, maintains an address book and schedule on the
18 invention, the invention can track when cards are automatically prepared and sent. The advertiser receives an
19 advertising effect benefit in two ways from the user finding themselves favorably influenced toward the
20 advertiser and their message. First, they have actively sought out and selected a particular advertiser and their
21 advertising images, because the product appealed to the user, or they expected it to appeal to the recipient, or
22 both. Second, because the user receives a tangible benefit in the form of total or partial support for the cost of
23 the message preparation and delivery, they feel a reciprocal debt to the advertiser.

24
25 There exists a return flow of information from the user **102** to the invention operator **100**. At the most basic
26 level this will include the identification and minimal demographic information the user must provide to

1 register with the service operating the invention. At another level the advertiser might require or request the
2 completion of a brief demographic survey by the user before they can complete the process of using a selected
3 image. The invention collects this information in a database to report it back to the advertiser.

4
5 The recipient **103** receives via the invention operator **100** the prepared message, including both the advertiser
6 **101** message contained in their image, and the message from the user that directed the sending of the image.
7 The recipient will feel favorably disposed to read and even save the message because it will come **102** either
8 as a personal message from a friend or as an important reminder or notice from a trusted professional, such as
9 ones dentist. The recipient will feel favorably disposed toward the advertising message, again because it
10 comes from a source that the recipient trusts, and because the user as sender **102** chose the image with the
11 recipient **103** in mind.

12
13 Optionally, the recipient **103** may connect to the invention source to respond to the communication. They
14 may, for example, acknowledge an appointment or reminder message, or perhaps take advantage of a coupon
15 or other offer contained within the sender or advertiser message. The invention collects statistics on these
16 contacts and reports information, consistent with the privacy policy, to the user **102** and advertiser **101**.

17
18 **FIG. 2** depicts the computer process for handling the user interaction. It illustrates these aspects of the
19 process:

20
21 The user identifies themselves **201** to the invention. They need not log in or register to browse the site **206**.
22 However, if they choose to send a message **207**, they will be asked for login. When the user logs in **202** they
23 will be asked to register if not found in the database of registered users. At **203** the user will provide basic
24 identifying information and optionally demographic information, consistent with privacy policy and public
25 law. Once they have registered and subsequently logged in, **204** the user has full access to the user functions
26 of the site. At **208** the user can be allowed to send an electronic postcard without logging in.

1
2 At the image gallery **209** the invention makes a determination based on zip code of the user **210** (and possibly
3 other factors) to choose which images to present to the user **211**. Some advertisers **101** may place restrictions
4 on some or all of the images they provide. For example, an regional advertiser might wish to restrict the usage
5 of their images (and associated sponsorship) to users within their region. The user selects an image **212** to
6 accompany their message and to provide sponsorship for the preparation and delivery of the message.

7
8 The user **102** enters addressing information **213** for the message. Optionally the address may come from an
9 address book database **221** that maintains recipient **103** addresses as well as complete records for the
10 messages the user has sent **222**.

11
12 In an effort to prevent misdirected messages, the invention **100** will apply tests to determine whether the
13 address looks valid, and if not, give the user **102** an opportunity to correct the address **213**.

14
15 The user **102** has the option to upload or select from the invention **100** presentation a thumbnail image,
16 graphic or picture, a coupon, or other additional textual or visual element **215**.

17
18 The invention **100** presents the message to the user **102** electronically in a close approximation of the way it
19 will appear to the recipient **103** on receipt. If they user approves of the appearance of the complete product
20 they signal their readiness to have it sent **216**.

21
22 At this point, after the user **101** has invested energy and thought in selecting an image and preparing a
23 message for sending, they have a commitment to see the process completed. So here the invention **100** asks
24 the user whether they will answer a few brief demographic questions requested by the advertiser **102**
25 supplying the image and sponsorship. Because the user may feel a reciprocal debt to the advertiser for the
26 sponsorship and may feel favorably disposed to the advertiser in any case, they will have a good likelihood of

1 responding to brief, non-invasive questions. Questions are optional, and the user will be permitted to complete
2 the transaction without answering any demographic questions. If they should respond to the questions their
3 answers will be collected **220** for analysis and reporting back to the advertiser.

4
5 The invention **100** confirms with the user **102** that their transaction is complete, and at this point **219** it may
6 offer to link the user to the advertiser's web site.

7
8 Finally, it is worth noting **224** that all database options, including user interaction test, is maintained in a
9 parameterized database form, such that it may be dynamically adjusted to a particular user. So, for example,
10 the language of the user interaction could be changed from English to the user's native language.

11
12 **FIG. 3** depicts the processes of the invention **100** for maintaining the image database. It illustrates
13 components of the database directed to the benefit for the advertiser **101**, as well as operations on that
14 database.

15
16 As a database administrator enters the site **301** they must identify themselves **302** as having the necessary
17 security privileges before they may select **303** a database operation.

18
19 The invention permits the use of batch operation **304** as well as interactive operation. Throughout the
20 operation, whether via batch or interactive, the user operates on one or both of two databases: the image (here
21 characterized as "postcard" images) **305** database and the demographics database **306** where the invention
22 records. Demographics related to interactions from users **102** and recipients **103** and the invention **100**. An
23 advertiser **102** with appropriate privileges may be given interactive access to the demographics database.

24
25 The administrator has the following database operations available to them:

26 **306** Modify the coupon or promotion image or association with advertiser images;

- 1 **307** Graphically modify the basic image or text of an image;
- 2 **308** Modify images by zip code range, setting, for example, restrictions on whether certain images are
- 3 presented to a user 102 based on the zip code of the user;
- 4 **309** Set whether an image may be used in an electronic card (email-based or web-based) in addition
- 5 to a print based message;
- 6 **310** Set for images, coupons and promotions any date restrictions which the advertiser may place; for
- 7 example, a promotion may expire on a certain date;
- 8 **311** Set up or modify the demographics questions which an advertiser may associate with the use of
- 9 an image;
- 10 **312** Create a base survey for an advertiser for all images;
- 11 **313** Define zip code restrictions;
- 12 **314** Set electronic card options based on demographic survey questions;
- 13 **315** Review and approve the final design of new images;
- 14 **316** Upload text or artwork for images;
- 15 **317** View existing cards in the database;
- 16 **318** Set or change the zip code availability for images;
- 17 **319** Set or change the categories, keywords and phrases to associate with particular images;
- 18 **320** Set options on how and which images may be used for electronic cards;
- 19 **320** View accounting reports;
- 20 **323** View demographic survey reports;
- 21 **324** View requests from users 102 or 103 for more information from an advertiser;
- 22 **325** View statistics on the usage of various images belonging to an advertiser.

23

24 **FIG. 4** depicts the application of the invention to a advertiser-to-business-to-person form of interaction. It

25 shows, by way of example, how a service provider, such as a dental practice, might employ the process to

26 send appointment reminders to their patients.

1
2 The user **102** connects to the service provider **401** operating the invention **100**. Optionally a front-end
3 processor could be provided to allow the user to send an email request to produce a stored transaction. The
4 user initiates the request **402**.

5
6 To process the request the system demands that the user be identified **202**, then the user may specify an image
7 to use **404** for their request.

8
9 Because reminder and notice type messages from an enterprise may have a repetitive character, the user may
10 store the text message component **406** for reuse on multiple cards. Otherwise they enter custom text **407** and
11 optionally upload an image for use on a particular card.

12 If the user indicates the card is for a single recipient **103** the process **408** may proceed immediately to
13 collecting the recipient address for completion of the request. Otherwise, **410** they user may indicate
14 addresses to use from their address book, created or edited earlier or contemporaneously. The information
15 may be uploaded from the user's computer **411**. They user may also manually create or edit entries. And the
16 results are store on the database of the service provider **412** operating the invention.

17
18 When all components are assembled for a complete message, the user indicates to send the result **413**.

19
20 **FIG. 5** depicts the computer process for handling print requests, which may include a single request or a
21 repetitive series of requests, as, for example, the case of a dental practice sending a series of reminder
22 messages for a week's worth of appointments.

23
24 The system receives a request **501**, either on an on-demand, interrupt driven basis, or on the basis of polling a
25 database of such requests. In the case of polling a database the process has the opportunity **202** to group the
26 requests by characteristics. It could, for example, sort the requests to print them in zip code order to facilitate

1 the use of bulk mailing rates. It could group the requests by the type of service demanded. For example, some
2 printers might be set up for and dedicated to the production of postcards, while other printers handled large
3 print pieces. Furthermore, here we depict only printing operations, but the servers could just as well handle
4 message delivery by any of the available electronic options: email, web, facsimile, telephone, wireless.

5
6 The requests are actually carried out **504** on one or more servers, here shown as printer farm servers. This
7 signifies that the number of servers dedicated to the operation may be increased or decreased as necessarily to
8 handle the demand under the performance standards of the enterprise operating the invention **100**.

9
10 Simple requests will flow straight through a printer to an acknowledgement process **505** where the invention
11 **100** records that a particular request has been satisfied, and records statistical and demographic information
12 for that request in the database **321**.

13
14 Where requests can be set up as a repeating process they are handled in a loop **506** fashion until all the related
15 requests are complete **207**. For example, a dental office reminder card may all carry the same image on one
16 side of the card and message on the other side, with only the address changing between cards. For efficiency a
17 printer **504** with a storage capability can be directed **502** to handle such requests, producing greater efficiency
18 because the printer can repeatedly produce the same image without it having to be reloaded each time.

19
20 **FIG. 6** gives an example for application of the invention, showing a main navigation page presented when the
21 user connects to a site serving up the invention. The user **102** may log in **600** at this point in their interaction,
22 or defer that action until later.

23
24 The side navigation panel **601** lists categories for display different groupings of images. In other embodiments
25 the user may also have a search bar where they can enter specific key words or phrases or advertiser name.

1 When the user **102** first enters the display page they will be shown all images that are available to them under
2 any criteria **FIG. 3** that advertisers **101** may apply to the use of their images. The images are shown in a
3 gallery **602** presentation of thumbnail images. When the number of images exceed the spaces available in the
4 gallery, the screen will display previous and next navigators **603** so the user can move to other galleries full of
5 images.

6
7 When the user hovers or passes their mouse or other navigation device over a thumbnail image a large size
8 image appears in a separate display space **604** to give the user a better view of the contents of the image.

9
10 Internet web standard top **605** and bottom **606** navigation bars provide the user an easy means to move to
11 other sections of the site providing service for the invention method.

12
13 **FIG. 7** As with the main navigation page **FIG. 6** the user **102** has the opportunity to log in here **700**, or they
14 may defer logging in, up until the point that they actually request the sending of a card.

15
16 The screen work areas for the user **710** and **711** are drawn in such a way to depict the physical analogue of the
17 product they are creating, in this case a postcard. **710** appears as the back or message side of a card, while **711**
18 appears as the front or picture side.

19
20 The user enters their message in text area **701**, and optionally they may upload a thumbnail image to be
21 included with their message by using the upload control **702**.

22
23 After entering the recipient **104** address **703** the user indicates the desired method of delivery for the card **704**,
24 here showing choices of email or postal or both. On reviewing the card contents, both the elements the user
25 has entered **701**, **702**, **703** and the image they have chosen **706**, the user indicates their readiness to have the
26 card sent by signaling with an indicator **705**.

1

2 Internet web standard top **707** and bottom **708** navigation bars provide the user an easy means to move to
3 other sections of the site providing service for the invention method. Additionally, a side navigator **709** can
4 show links that are applicable to the current context of the user interaction.

5

6 **Conclusion**

7

8 We have described here an invention that provides a method for self-selecting advertising information and
9 automatically obtaining the benefit of subsidized mailing and printing costs. However, we do not intend the
10 above description to limit the scope of the invention. The Claims section defines the scope of the invention.

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